



The A.I. Zone Introducing the Future of Pay TV

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Agenda

THE PEOPLE

THE CHALLENGE

THE SOLUTION

THE VALUE

THE QUESTIONS





ABOUT OOYALA

Ooyala helps companies get premium video to market faster, minimize costs, and maximize returns with its full suite of technologies and services.

OOYALA FLEX

OOYALA PULSE

OOYALA IQ

OOYALA LIVE

VALUED CUSTOMERS





















TRUSTED PARTNERS







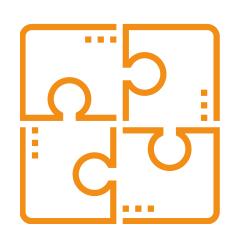


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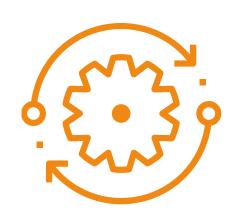


OOYALA® FLEX

The premier platform for customers modernizing Media Operations in order to increase profits and efficiency. Ooyala Flex makes technology innovation work seamlessly for our customers throughout their content lifecycle, while maximizing the value of their unique business proposition.



Integrate
Systems and
Processes



Accelerate
Content Flow



Create a
Single
Source of
Truth

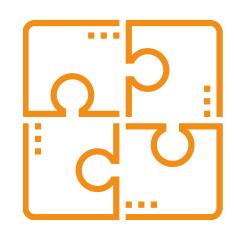


Analyze & Adapt Faster



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- Dominant provider of TV Apps and Games for MVPD's in North America
- Profitable and growing, with 15 years in operation
- Proven track record of positive ARPU contribution for Operators
- Delivering into 38 million households
- Office locations in Los Angeles and Toronto



Comcast ®	DIRECTV	at&t
Bell	TELUS	frontier* Communications
Bell Aliant	CenturyLink ™	BellMTS
tbayte	METRUNET	Hawaiian Telcom



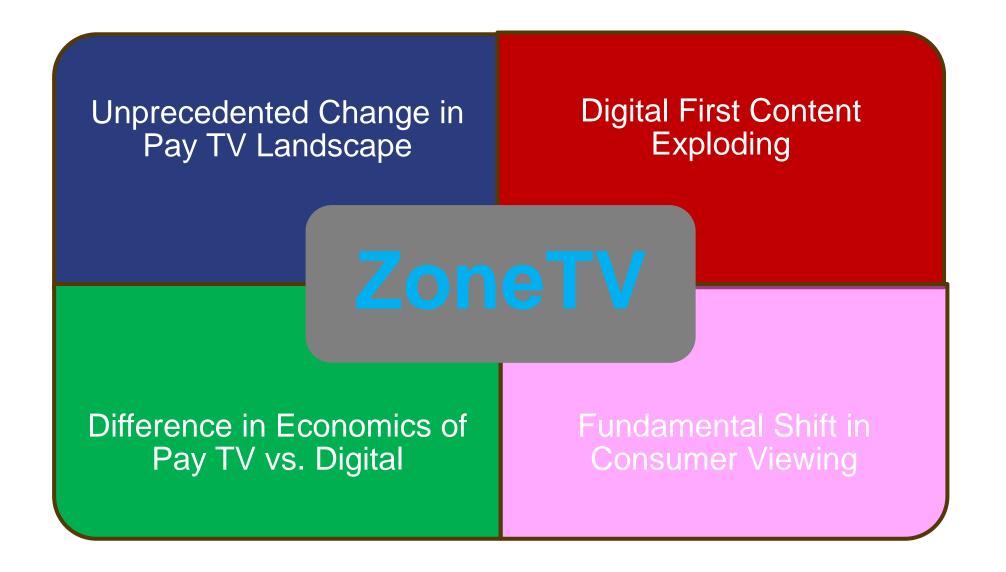
The Industry Challenge



Pay TV remains a large and profitable market

...but consumers are demanding a digital-first experience

... that enhances their entire experience





More Specifically, The Operator and Content Challenge

OPERATOR ISSUES

- Margin Compression
- Bandwidth constrained
- Consumer preferences evolving
- Digital content viewership increasing

CONTENT ISSUES

- Limited access to Pay TV market
- Discovery difficult
- Economics troubling



The Solution: The first of its kind personalized TV network, curating the best digital-first content & brands, that Blends Linear and On-Demand Content directly in the EPG

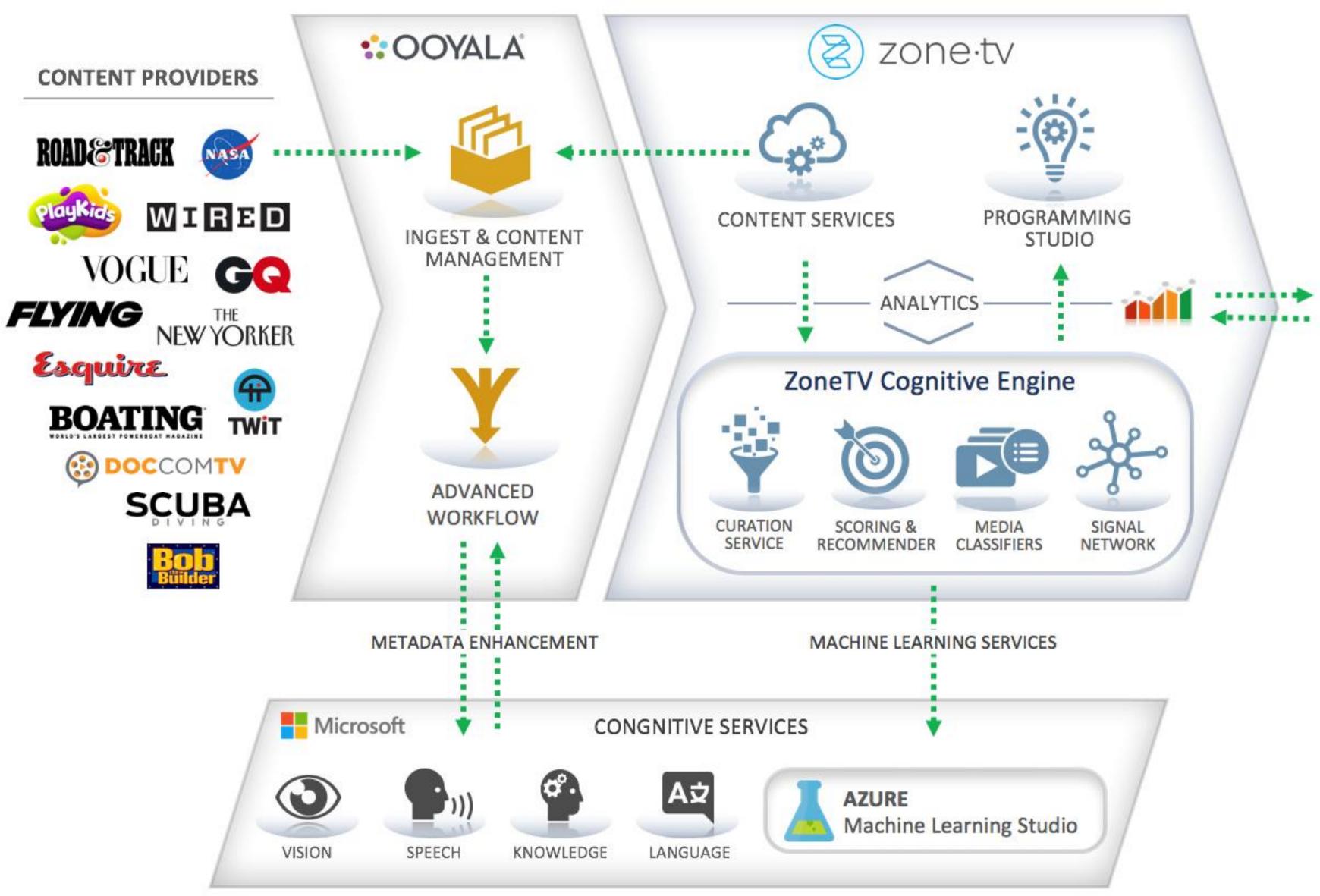


3 Key Enablers:

- Enhanced metadata
- Uniquely flexible UX for PayTV
- Al driven curation



Solution Architecture





CONSUMER EXPERIENCE

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Video A.I. is at the Heart of Solving These Challenges

- Improve content discoverability
- Personalize viewing experience
- Increase revenue
- Higher viewership
- Targeted advertising
- Increase content value





The future of television is...

- Pay TV Operators will play an important role for a very long time
- Customers always want great content that is easy
- ZoneTV is bringing a new revolutionary category of content to MVPDs
- Ooyala, Microsoft & ZoneTV are delivering the first linear channels powered by Al
- It is a great time to be in the TV business

...better television







Q&A



