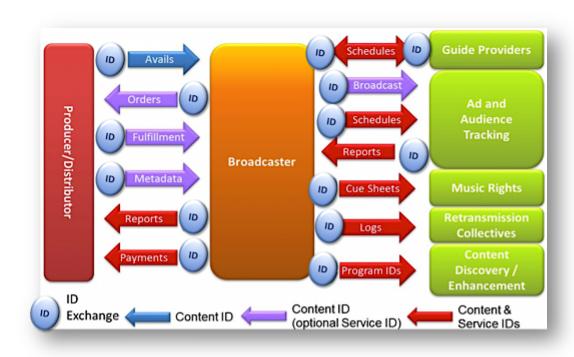


Trifecta: three dynamic international M&E Supply-Chain Initiatives

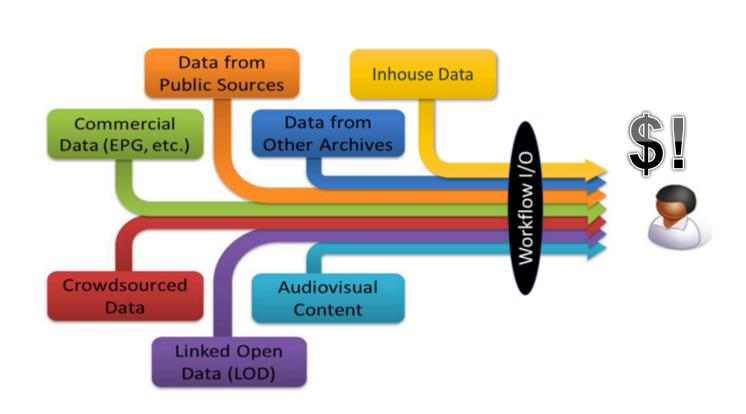
HITS LA - October 2018



The Problem



Traditionally, different M&E organizations use different IDs

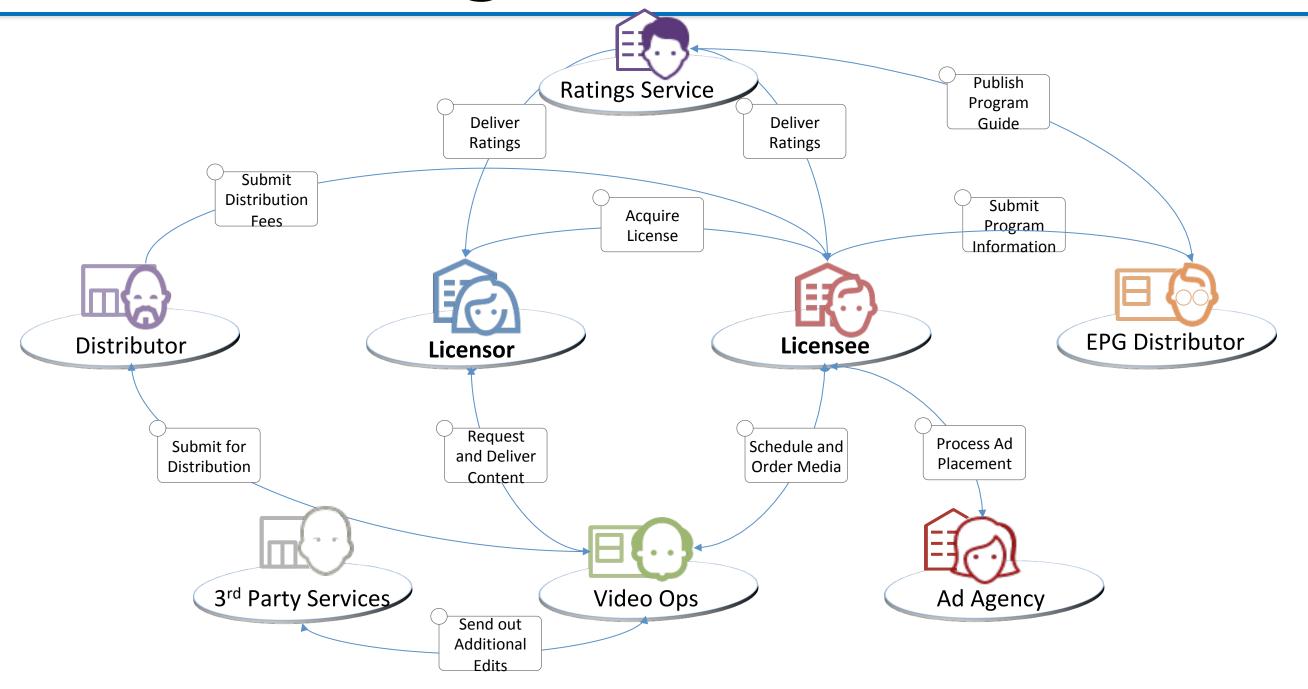


Resulting in a high number of IDs to process and match

(examples, BBC, A+E, Google Play, Viacom)

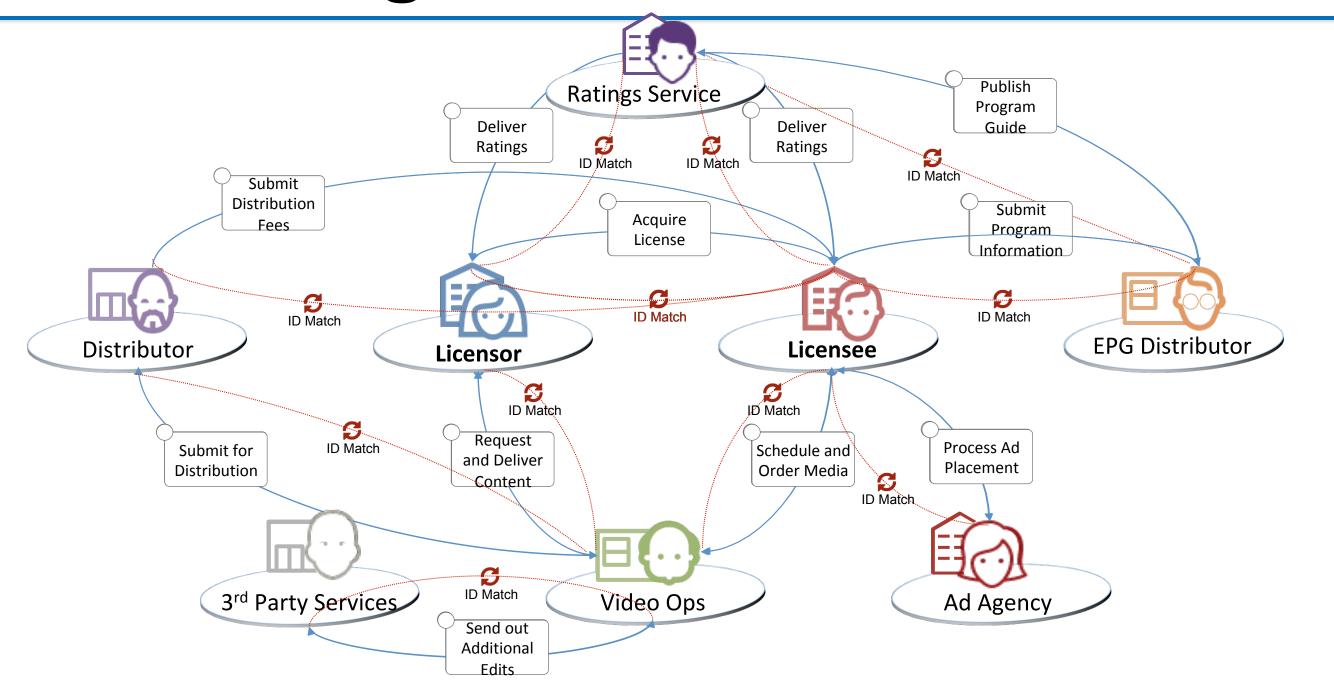


Onboarding Broadcast Content



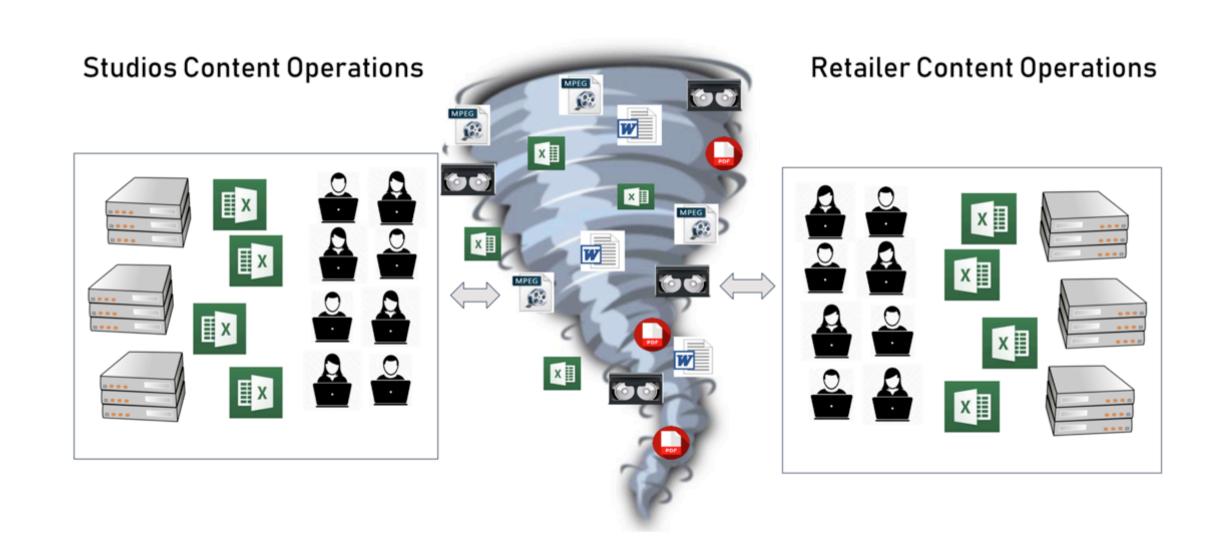


The Negative Network Effect



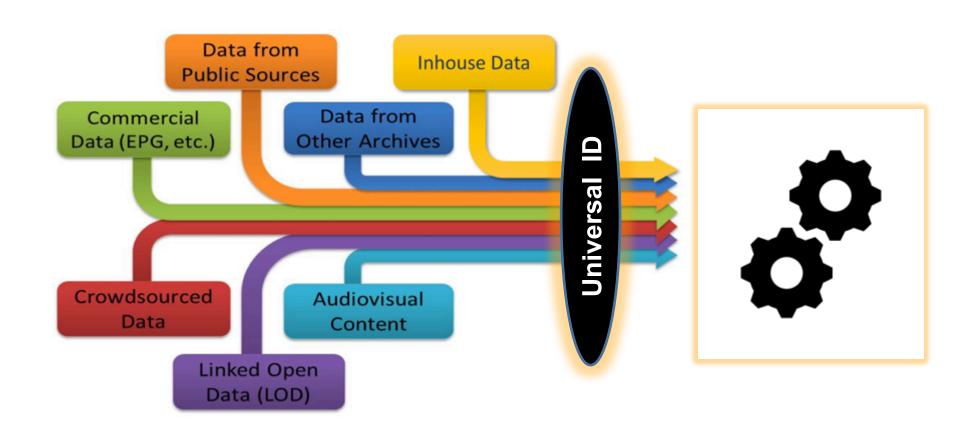


Metadata Workflow Maelstrom - Retailer Version





Benefits of a Universal ID



Use of on unique ID by all partners allows workflow automation



Efficiency Speed



About EIDR: One-Page Overview

What EIDR is

- Global registry for unique identification of movie and TV content
- Designed for automated machine-to-machine communication
- Flexible data hierarchy down to the product & SKU level, incl. edits, clips, composites, encodings, and relationships

EIDR Purpose

- •Make digital distribution competitive
- .Help reduce costs
- Improve collaboration and automation across multiple application domains & platforms
- Enable new businesses and create new efficiencies

What EIDR is Not

- Profit-making
- Rich commercial metadata
- Ownership or rights information
- .US-only

EIDR Technology Summary

- Interoperable, standards-based infrastructure
- Built on ISO Digital Object Identifier (DOI) standard
- Application integration through public APIs and schemas, freely available SDK for members
- Efficient infrastructure for new and existing applications



Who is EIDR? - Board of Directors



















PRODUCTION

EIDR Members

Content Identification Ecosystem



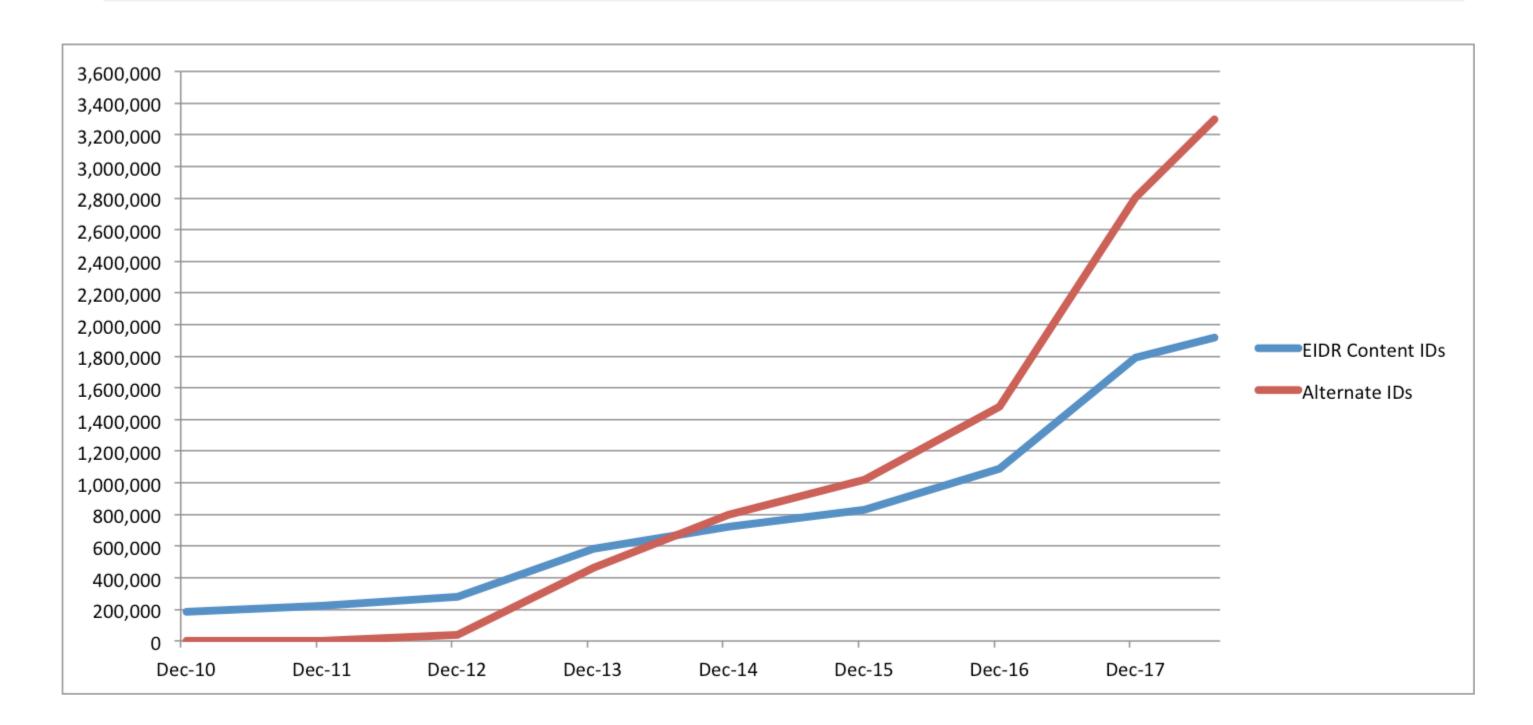








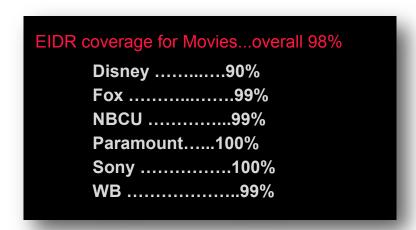
Rapid growth in 2015 - 2018, and beyond





Signs of Adoption and Value

Strong adoption within the digital media industry



Standards-based tech free from any vendor-lock



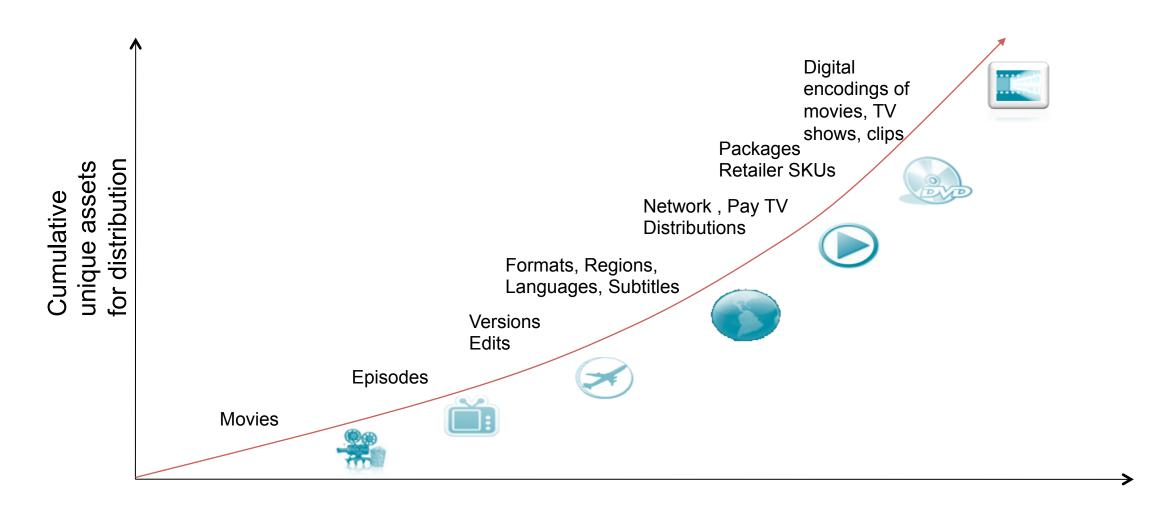




As a non-profit industry consortium, EIDR (Entertainment Identifier Registry) develops and manages an API-accessible registry of global IDs for all movie and TV content based on ISO's read-for-free DOI (Digital Object Identifier) standard.



However... titles, versions, & encodings continue growth



Digital technology + new formats + new devices have caused the number of unique assets to explode



A Liminal Moment - Defined

- Adjective
- Definition of liminal
 - 1: Relating to a transitional or initial stage of a process.
 - 2: Occupying a position at, or on both sides of, a boundary or threshold, being an intermediate state, phase, or condition (<u>in-between</u>, <u>transitional</u>)



EIDR is having a "moment"

- 1. IMF for Broadcast & Online (DPP, SMPTE)
- 2. <u>EMA Avails Standard</u> (Digital Supply Chain Alliance = EMA, DEG, MovieLabs)
- 3. <u>CIMM TAXI Complete</u> (CIMM, Kantar Media, Ad-ID, EIDR, SMPTE)









#1: IMF for Broadcast & Online



OPERATIONAL GUIDELINES SUPPLEMENT

INTEROPERABLE
MASTER FORMAT –
BROADCAST & ONLINE



- Announcement at IBC 2018 recently approved SMPTE TSP 2121:2018 IMF Application DPP (ProRes) standard
- EIDR is the preferred Universal Unique ID in DPPs documentation
- "The UUID is the key to the IMF workflow; without it we are dead"
 - François Abbe, founder & president, Mesclado & Governor for SMPTE's EMEA, Central & South America Region



Who supports the IMF for Broadcast Standard?

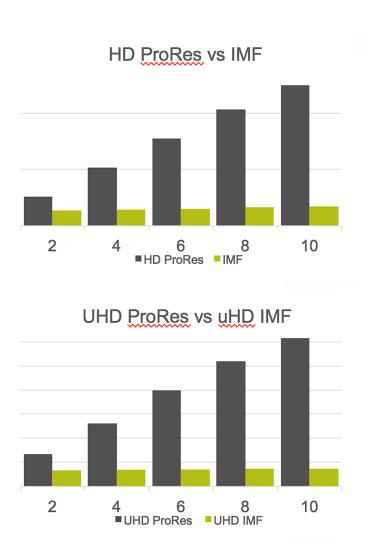




IMF for Broadcast Value - Storage

Benefits in figures: Storage & Files Size

No. of versions 60 min program	HD ProRes 422 25 FPS (Without IMF)	IMF 25 FPS ProRes 422	UHD ProRes 422 25 FPS 740 Mbps (Without IMF)	IMF UHD 25 FPS ProRes 422
1	103 GB	103 GB	334 GB	334 GB
2	206 GB	107 GB	668 GB	338 GB
4	412 GB	115 GB	1.3 TB	346 GB
6	618 GB	123 GB	2 TB	354 GB
8	824 GB	131 GB	2.6 TB	362 GB
10	1 TB	139 GB	3.3 TB	370 GB



Source: DPP



IMF for Broadcast Value - Performance

Benefits in figures: Performance

DELIVERY: Example Speed 100 Mbps

WO	Localised Versions Masters	Media to Transfer (ProRes)	Media to Transfer (with IMF)	Time Transfer without IMF	Time Transfer IMF
TV SHOW	2	206 GB	107 GB	5h 09m	2h 40m
	10	1 TB	147 GB	25h 37m	3h 40m

TRANSCODING: Example ½ Real Time

	Localised Versions Masters	Rendering to ProRes If ½ Real Time	Rendering to IMF Only Difference to OV Master
TV SHOW	2	60 min	34 min
T S	5	150 min	45 min
	10	300 min	84 min



Source: DPP



#2: EMA Avails Standard

Digital Supply Chain Alliance







EMA Avails v1.7.2 (Excel) & EMA Avails v2.2 (XML) support EIDR as the ContentID of choice



Who supports the EMA Avails Standard?

Content Providers



Retailers



Source: DSCA



EMA Avails Value: Google "Round Trip" Use Case

Google adopted EMA Avails with EIDR Identification for content acquisition for the Google Play store.

- Originally took 50 hours to onboard a title (elapsed time)
- Average onboarding time is now 12 minutes

EIDR IDs carried in the full round-trip to help automate the entire supply chain.



Source: Google



#3: CIMM TAXI Complete



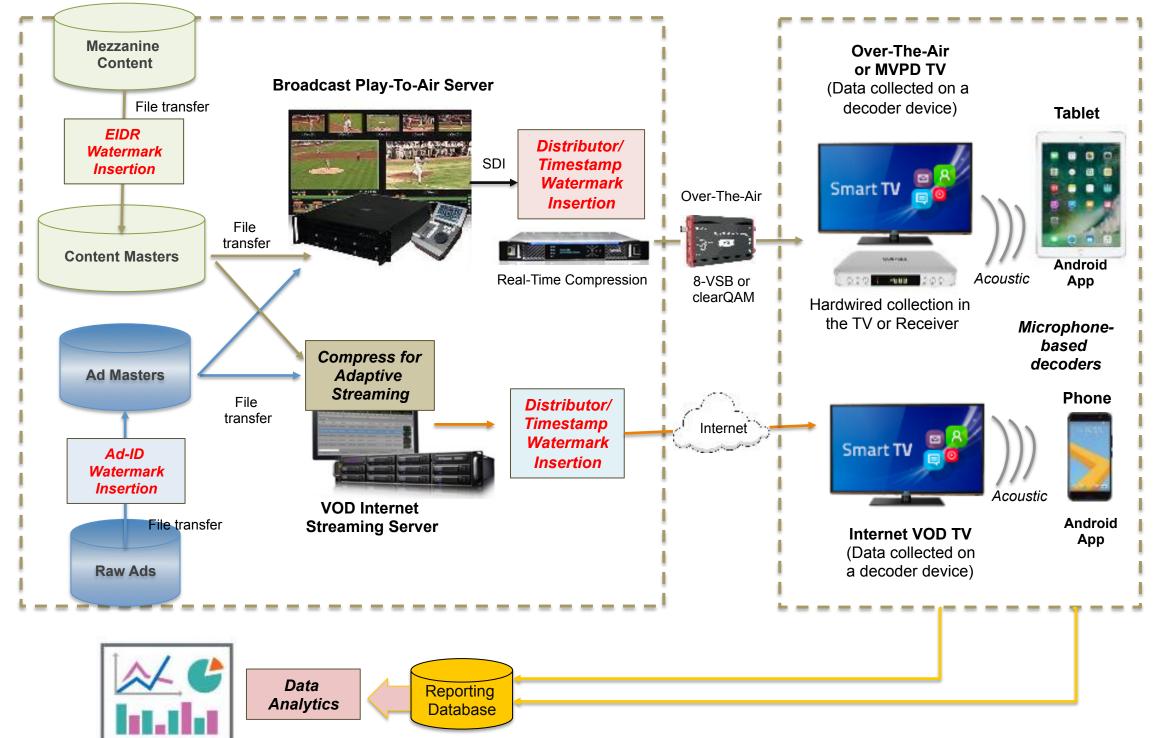




What is TAXI Complete?

- TAXI = Trackable Asset Cross-Platform Identification
- Standardized identification of video assets:
 - Ad-ID for ads
 - EIDR for content (Entertainment ID Registry)
- Pair of open standard audio watermarks (SMPTE & Kantar Media):
 - IDs bound to assets to persist throughout entire distribution eco-system
 - Distributor ID and Time Stamp embedded to allocate viewing credit





Source: CIMM

Who Supports CIMM Taxi Complete?

KANTAR MEDIA









CIMM Members









































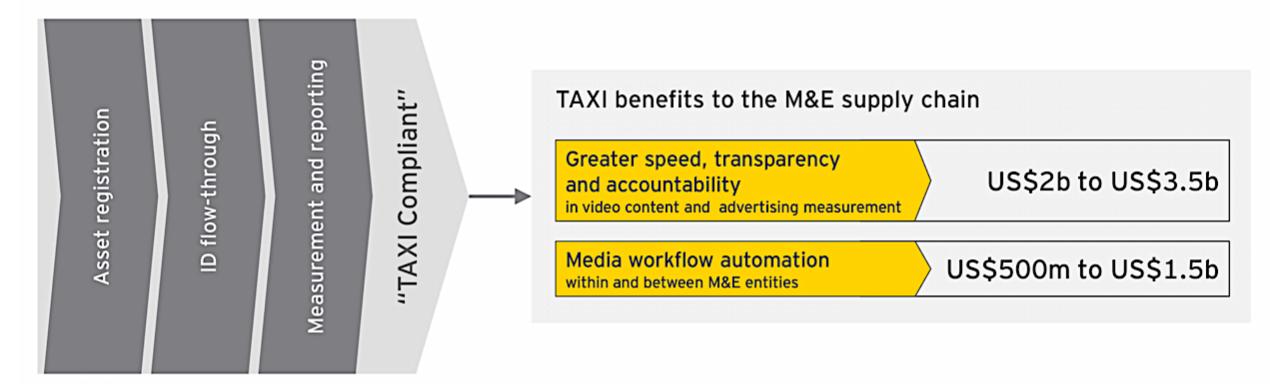




What is the Value of TAXI Complete?



Ernst & Young 2013 Study



Estimated TAXI annual economic benefits from industry-wide adoption

US\$2.5 billion to US\$5 billion



Another Study: Broadcast Ecosystem Savings

In 2016, a multi-company working group reviewed the opportunities and challenges of using EIDR IDs in Broadcast workflows.

	Non-EIDR	With EIDR
Setup Cost / IP	\$8.00	\$8.00
Transmission Cost / IP	\$1.50	\$ N/A
End to End Supply Chain Cost / IP	\$109	\$8.00
(assumes up to 12 setups and 11 transmissions)		
Estimated US Cost Annually	\$6.5mil	\$520,000
Estimated Global Cost Annually	\$33mil	\$2.7mil



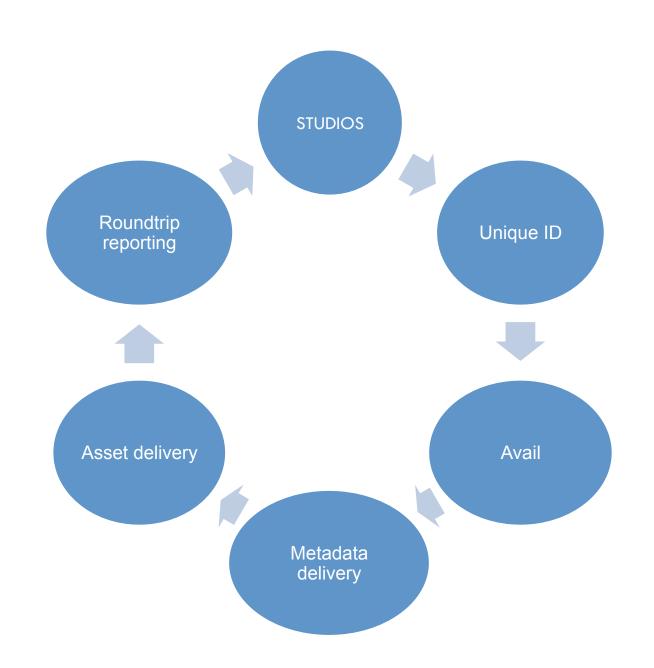








2018 – Next-Gen Supply Chain for Next-Gen Content



- Combined efforts of studios, retailers, service providers, standards bodies, industry advocacy groups
- Supported by DEG, EMA, EIDR, MovieLabs, SMPTE, DPP
- Covering global platforms and regional partners
- Long-term vision
- Near-term key results that deliver value this year



Trifecta: EIDR at the Core









A reminder...

"If you can't identify it, you can't operationalize or measure it; if you can't measure it you can't monetize it."



Clyde Smith Senior Vice President Advanced Technology Fox Network Engineering and Operations



Thank You!

