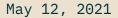


Engaging Your Consumers & Users in a Crowded Communication Landscape



Joe Jorczak

Enterprise Account Executive
Media & Entertainment Industry Lead
in https://www.linkedin.com/in/joejorczak/

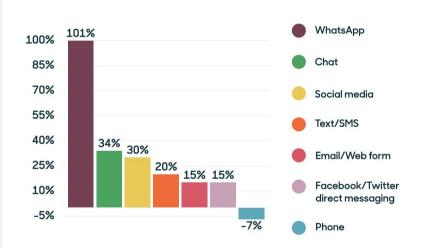




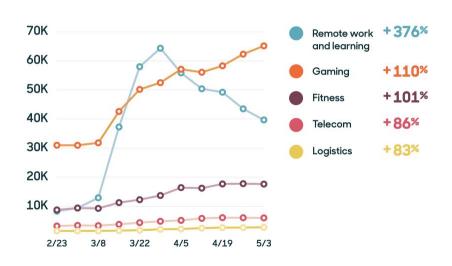
First, let's take a look back to early 2020 ...

Requests surged over messaging and chat, and customers turned to self-service





KEY SECTORS SAW SPIKES
IN SELF-SERVICE VIEWS



Leading analysts recognize the consumer shift towards Messaging is real

12/02/2020

Gartner.

Predicts 2021: CRM Customer Service and Support

Published 1 December 2020 - ID G00736697 - 23 min read

By Analysts Brian Manusama, Nadine LeBlanc, Philip Jenkins, Pri Rathnayake, Jim Davies, Jim Robinson

 Messaging is rapidly becoming the preferred means of communication, thanks to the native messaging capabilities of text, multimedia and rich communication services, and to third-party messaging apps such as WhatsApp, WeChat and Facebook Messenger.

FORRESTER®

Asynchronous messaging gains traction. These are interactions over channels like Apple Business Chat, Facebook Messenger, SMS, and WhatsApp, to name a few. Why? Messaging offers great customer experiences, as customers can move across channels and touchpoints and carry the conversation forward without having to repeat themselves. It's a rich experience that supports images and video. It's contextual to the customer's actions and journey. And it also makes customer service operations more effective as they don't have to staff agents to the precise peaks and valleys of engagement.



Customer engagement preferences are changing drastically as a result of the new reality we live in ...



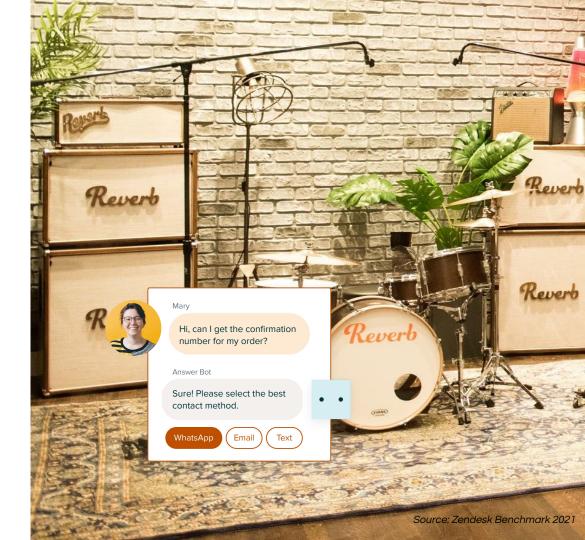
Messaging gets a boost as customers engage differently

64%

of customers have tried a new way to get in touch with customer service

Customers are now more likely to:

- Message or chat with a company
- Try to find answers with self-service
- Interact with Al or a chatbot

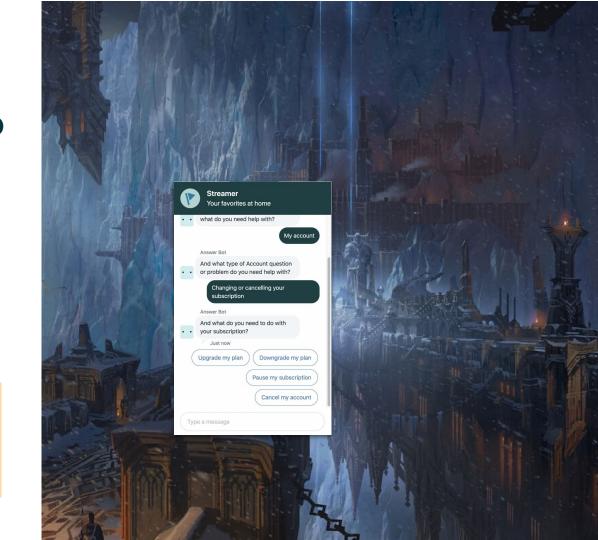


Stuck at home, customers flocked to messaging

- It's seen the biggest spike in popularity
- It's the channel the largest share of customers tried for the first time
- Younger people (especially) prefer it:
 - → 1 in 3 people under 40 say social messaging is among their most preferred support options

26%

of customers tried **messaging** for the first time in 2020



CONVERSATIONAL WORLD

Companies meet customers where they are with messaging

- It's the channel companies most frequently added in 2020
- Agents prefer it to web chat: They'd rather have a conversation that persists

High performing teams are

42%

more likely to offer messaging

Messaging saw the biggest jump in popularity among customers

Which communication method do you most prefer to use for customer service issues?



Growth in social messaging alone.

Messaging has seen the biggest
jump in popularity among customers.

Requests have surged over messaging channels

As customers communicated over messaging more in their personal lives, they also increasingly used it to talk to companies about support requests.

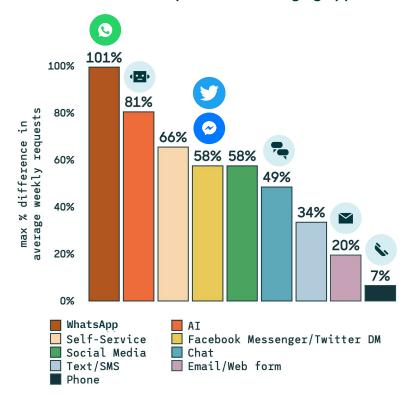
Global changes in messaging requests

WhatsApp +101%

FB/Twitter: +58%

Text/SMS: +34%

Conversations spike over messaging apps



ZENDESK MESSAGING

The complete messaging solution

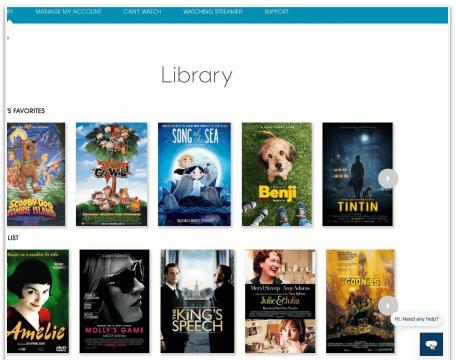
It delivers rich conversational experiences for businesses that are connected across web, mobile or social apps.

It's easy to automate right out of the box, and can be completely customized with our open and flexible platform.



Messaging is more than your traditional website chat experience



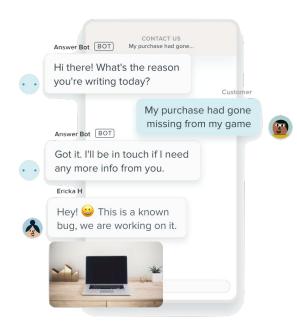


CHATSYNCHRONOUS & SESSION-BASED

MESSAGING
ASYNCHRONOUS & PERSISTENT

Messaging is embedded in the entire customer journey







SEARCH INTEGRATION

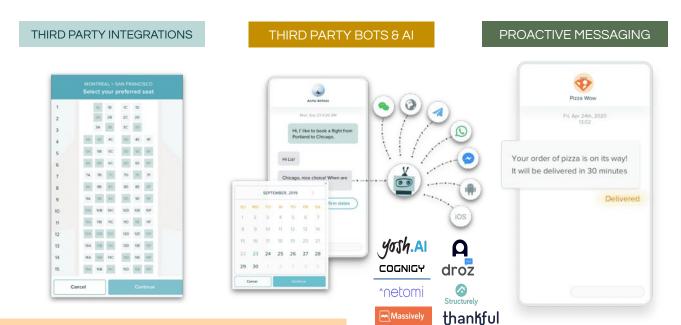
Apple Business Chat & Google Business Messenger

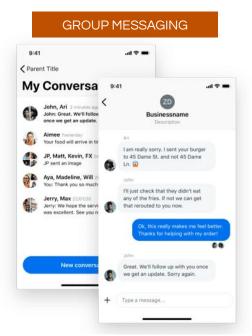
UNITY SDK
In-app support for games

INSTAGRAM (and embedded voice)

With Messaging you can extend and customize the experience

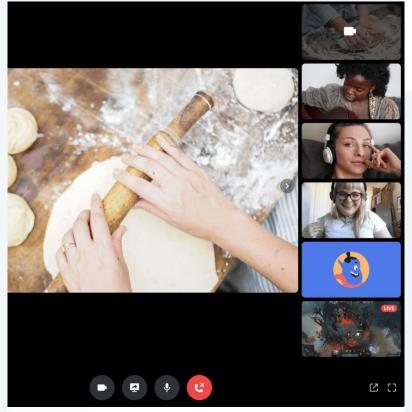
inGenieus.Al DigitalGenius

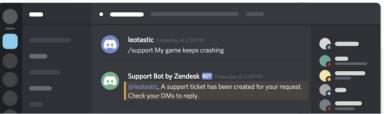




Spotlight: What is conversational commerce?

<u>Conversational commerce</u> is how messaging interacts with e-commerce. Customers want to ask questions, conduct research, and get support — and according to research by Facebook, 75% of these shoppers actually make a purchase.







DISCORD

The all-in-one voice, video, and text chat for gamers that's free, secure, and works on your desktop & phone.

CHALLENGE

Demand for Discord's service skyrocketed outside of gaming circles when much of the world began sheltering in place due to the COVID-19 pandemic.

SOLUTION

Discord easily managed the unprecedented surge in queries thanks to an early decision to make big investments in automation, deflection, and Al using Zendesk Support, Guide, Gather, and Answer Bot.

RESULTS

Customers quickly and easily get the answers they needed, while freeing agents to focus on more complex, high-priority conversations.









If you haven't already, it's time to get started



Messaging is convenient and it fits their communication style

"9 out of 10 customers want to message a business"

Source: Statista



It resolves issues faster and reduces costs with bots and third-party integrations

"74% of customers report interacting with a bot before reaching an agent"

Source: Zendesk CX Trends



It offers rich, interactive conversations that are tailored to a customer's personal requirements

"Three quarters of customers expect personalization"

Source: Zendesk CX Trends

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CX TRENDS 2021: INDUSTRY INSIGHTS

Media and Entertainment

In 2020, media and entertainment companies faced exceptional challenges. Adapting to a world reshaped by COVID-19 has meant significant changes in how businesses are run, and how customers interact with brands.



In Zendesk's third annual Customer Experience Trends Report, media and entertainment companies reported major disruptions to the way they work:



83% implemented new tools or processes



50% manage remote staff

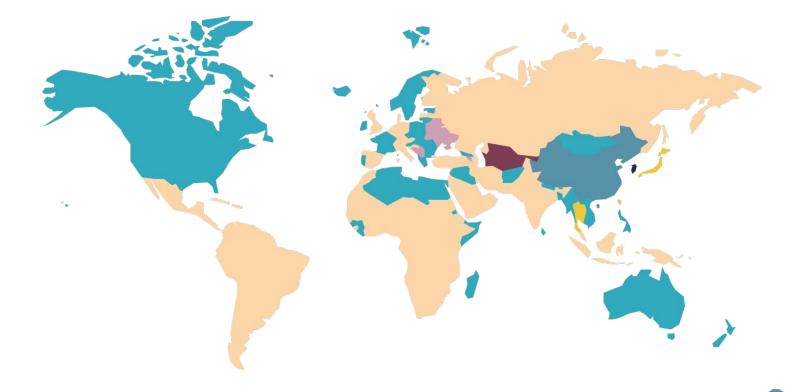


34% had to lay off employees

That's a lot to handle at once. And these companies are managing all that while also seeing a 25% increase in customer engagement. It's no wonder that 77% of agents report feeling overwhelmed.

Meeting customer expectations is hard right now. This year's report reveals five trends that are helping customer experience (CX) leaders set a high bar.

https://www.zendesk.com/media/



TOP MESSAGING APP IN EACH COUNTRY

WHATSAPP

WECHAT

FACEBOOK MESSENGER LINE

KAKAOTALK

VIBER



IMO

Source: SimilarWeb

